

Barclays Public Adjusters

William (Bill) Burbank - Public Adjuster
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CLIENT INTAKE SHEET

Client Name(s):

Address:

County:

Client Contact:

CELL Number:

Additional Contact: _____

Phone Number: _____

Email Address:

Additional Email:

Mortgage Company:

First Mortgagee

Second Mortgagee

Loan#:

Loan#:

Date of Loss:

Date Loss Reported:

Cause of Loss:

Describe Damage:

Insurance Company(s):

Policy#:
Claim#:
Email:
Type of Policy:

Policy#:
Claim#:
Email:
Type of Policy:

Field Adjuster Name:

Phone/Cell Number:

Field Adjuster Email: _____

Desk Adjuster Name: _____

Phone/Cell Number:

Desk Adjuster Email: _____

Is Home Livable? Yes No

Is there Personal Property damage? Yes No